

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

December 21, 1999

REGISTRATION NO.: 23837 BOOK: 85 PAGE: 231
BONDS ISSUED BY: St. Charles County
AMOUNT OF ISSUE: \$102,000.00 COUNTY: of St. Charles
DATE OF ISSUE: December 15, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Financing a certain neighborhood improvement district project pursuant to
Article III, Section 38(c) of the Constitution of Missouri and Sections
67.453 to 67.475, RSMo (Foxwood Estates Road Improvement Project)

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 7,000.00	03/01/2001 *
	8,000.00	03/01/2002
	9,000.00	03/01/2003 *
	9,000.00	03/01/2004
	10,000.00	03/01/2005
5.375%	43,000.00	03/01/2005
	11,000.00	03/01/2006
	11,000.00	03/01/2007
	12,000.00	03/01/2008
	12,000.00	03/01/2009
	13,000.00	03/01/2010
5.750%	59,000.00	03/01/2010

ARE BONDS CALLABLE: Bonds may be redeemed on and after March 1, 2005 (without premium)
BOND REGISTRAR: The Central Trust Bank, Jefferson City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: The Central Trust Bank, Jefferson City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: US Bancorp Piper Jaffray Inc., Kansas City, Missouri
PURCHASE PRICE: \$100,980.00
INTEREST RATE: 5.8296%
ASSESSED VALUATION FOR: \$3,065,016,022
INDEBTEDNESS: (Including this issue) \$5,769,000
NOTICE OF ELECTION: Published one newspaper October 23 and 30, 1998; second newspaper October
26 and November 2, 1998; mailed to all landowners
DATE OF ELECTION: November 3, 1998
ELECTION RESULTS: Yes...27 (to create Neighborhood Improvement District)
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable